GUARDIANSHIP REGISTRATION

- **I.)** Registering a Guardianship (NOTE: co-guardians must register separately).
- II.) Track Status/Confirm Receipt
- III.) Add Information, Edit, or Continue an Incomplete Application
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- **IX.)** How to Attach Documents to Pending Applications
- **X.)** How to Change from One Program to Another (Example: from Guardianship Certification to Guardianship Registration)

IMPORTANT NOTES:

- We strongly recommend viewing the "Watch How to Register a Guardianship-Slideshow (pdf)" on our Home Page, prior to starting the registration form. This will walk you step-by-step/page-by-page through the online registration process.
- To use our online system, **you must be able to get pop-ups.** Please ensure your device (i.e., PC, laptop, etc.) has pop-up blocker disabled.
- After clicking 'Submit Application' you will be taken to the Confirmation page. You may see a message that
 your application is submitted but not considered complete. This is standard language just to let you know it is
 not considered complete until staff reviews it. If you've completed the application, you can Logout at this
 point.

I. Registering a Guardianship:

IMPORTANT: Before starting the registration process for the first time, you must create your online profile. To create your profile, you must read the information regarding guardianship registration that is located on the <u>Home</u> Page of our website.

- 1. Click on Register a Guardianship
- 2. Scroll down and click on the red button

REGISTER A

3. On the pop-up menu...



- 4. Under Please choose the Program --Choose one-- choose Guardians
- 5. Click the $\frac{\Box}{again}$ Please do not show this message box

- 6. Click OK
- 7. If not highlighted, click on the Register A Guardianship tab
- 8. In the Mandatory Guardianship Registration section, click the dick here. link



9. In the Guardianship Information section, enter your Last, First, and Middle Name along with Date of Birth



10. In the Online Account Information section, create a Login Name and Password for your account/profile



- 11. Click Register to be taken to the New Guardianship Registration application
- 12. Fill out the rest of the required fields and information on your ward and guardianship
- 13. For more detailed instructions on how to complete a New Guardianship Registration application, please click Register a Guardianship and watch the *How to Register a Guardianship-Slideshow(pdf)*
- 14. Sign and submit the application

NOTE: If you have additional guardianships to register

- a) Go back to your profile home page
- b) From the What Do You Want To Do? menu



- c) Click New Guardianship Registration to be taken to an additional New Guardianship Registration application
- d) Repeat the process for each guardianship you wish to register

Process for those who are professionally certified guardians that already have an online profile:

- 1. Go to Guardianship Certification by clicking on Home Page
- 2. Click on Certification, REGISTRATION & to access our online system
- 3. Click on the Certified Guardians tab
- 4. Login to your existing online profile



- Password is case sensitive.
- 6. From the What Do You Want To Do? menu



- 7. Choose New Guardianship Registration to be taken to the New Guardianship Registration application
- 8. Follow all instructions to complete, sign, and submit the application

NOTE: If you have additional guardianships to register

- a) Go back to your profile home page
- b) From the What Do You Want To Do? menu



- c) Click New Guardianship Registration to be taken to an additional New Guardianship Registration application
- d) Repeat this process for each guardianship you wish to register

- 1. Go to the Guardianship Certification Home Page
- 2. Click on CERTIFICATION & TO access our online system LICENSING SYSTEM
- 3. In the **Professional Certified Guardians** section



- 4. Click on the Current JBCC Certified Guardians Create a profile and user login: click here.
- 5. Under Entity Information



- 6. Under Program * select your certification program, i.e., Guardians
- 7. Under Entity Type * select Individual for individual registrants, or
- 8. Under Entity Type Susiness Entity or guardianship programs
- 9. Enter your certification/file# in Certification # * or
- 10. Enter your Last Name Last Name
- 11. Enter your Activation Code Activation Code *
- 12. Click Next to go to the User Registration page
- 13. Update your contact information if it is not current
- 14. In the Online Account Information section, enter the *Login Name* and *Password* you wish to create for your account/profile



- 16. Click Register to be take to the Home Page of your profile
- 17. From the What Do You Want To Do? menu



- 18. Choose New Guardianship Registration to be taken to the New Guardianship Registration application
- 19. Follow all instructions to complete, sign, and submit the application

NOTE: If you have multiple guardianships to register

a) Go back to your profile home page

b) Under the What Do You Want To Do? menu



- c) Click New Guardianship Registration to be taken to an additional New Guardianship Registration application
- d) Repeat this process for each guardianship you wish to register

II. <u>Track Status/Confirm Receipt</u>:

- 1. Login to your online profile: <u>JBCC Online Certification and Licensing System</u>
- 2. From the What Do You Want To Do? menu



4. Choose View Pending Applications

3.

6.

5. Click on the View Details link of the application you wish to check



7. Under Pending Application Details, your current status will be shown under Current Step



III. Add Information to, Edit, or Continue an Incomplete Application:

NOTE: This applies to applications that have yet to be submitted

1. Login to your online profile: JBCC Online Certification and Licensing System

8.

2. From the What Do You Want To Do? menu



- 3. Choose View Pending Applications
- 4. Under Pending/Incomplete Online Application(s)



- 5. In the Action column, click on Continue Application
- 6. When you application opens, go to the section you wish to complete by clicking on the appropriate button, *i.e.*, *Guardianship Information, Questions, Attestation, etc.*
- 7. Once completed, click Next to proceed with your application until you reach the last page *or* click on Attestation to go directly to the last page of the application
- 8. Complete the Attestation page and click Submit Application to submit your application

IV. Update Name:

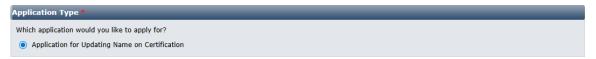
1. Login to your online profile JBCC Online Certification and Licensing System



- 2 Password is case sensitive.
- 3. From the What Do You Want To Do? menu



- 4. Choose Change Name
- 5. Under Application Type, make sure the Application for Updating Name on Certification is checked



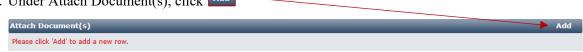
- 6. Click Next
- 7. Enter your *new* legal name
- 8. Check the appropriate box indicating the reason for the name change



9. To attach your documentation, *i.e.*, *drivers license or other government issued ID*, in the Mandatory Document(s) section, click on Documents (0)



10. Under Attach Document(s), click Add



11. Click Choose File to locate the file on your computer to be uploaded. Once uploaded, you will see it in the **Document** column



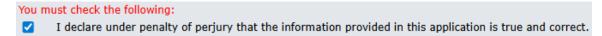
- 12. Click Upload to attach the document to your application
- 13. Documents (1) indicates 1 file was uploaded



- 14. You can see what was uploaded by clicking on the **Documents (1)** link
- 15. Read the Attestation section



16. Check the box by the declaration



- 17. Enter your Name Applicant's Name *
- 18. Enter the Date Date * 09/10/2025
- 19. Click Submit Application
- 20. After you submit your application, you will be taken to the Confirmation page



- 21. The Documents link on the row for *Additional Supporting Documents* will show (θ) because no documents were attached using that link as no additional documents are required
- 22. You can logout at this point

V. Update Contact Information:

1. Login to your online profile JBCC Online Certification and Licensing System



- 2. Password is case sensitive.
- 3. From the What Do You Want To Do? menu



- 5. Choose Update Profile
- 6. Update your contact information
- 7. Click Save
- 8. Click Logout

VI. How to Withdraw an Application:

NOTE: This applies to applications that have yet to be submitted

- 1. Login to your online profile JBCC Online Certification and Licensing System
- 2. From the What Do You Want To Do? menu



- 3. Choose View Pending Applications
- 4. Under Pending/Incomplete Online Application(s)



- 5. Under the **Action** column, click on *Withdraw* Withdraw
 - a) If you do not see Continue Application and Withdraw, you cannot withdraw the application
- 6. A pop-up box will ask if you are sure you want to withdraw the application



- 7. Click ox
- 8. Click Logout

VII. Reset Forgotten Password:

- 1. Login to your online profile: JBCC Online Certification and Licensing System
- 2. Select Forgot Login/Password



3. Under Forgot Login/Password

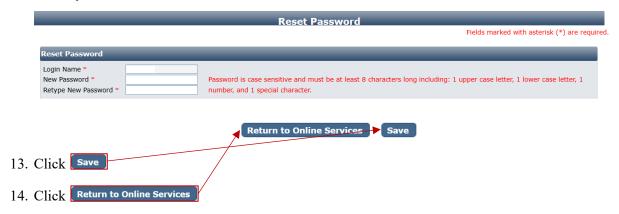


- 4. Leave Entity Type as Individual Entity Type * Individual
- 5. Under **Program**, select *Guardians* Program * Guardians

- 6. <u>Disregard</u> Certification Certification #
- 7. Enter you *Login Name* Login Name
- 8. Enter the *Email* used to create your online profile Email*
- 9. Select Retrieve Login / Password
- 10. An email with a link to reset your password will be sent



- Return to Online Services
- 11. Open the email and click on the provided link
- 12. Create your new Password



15. Enter your Login Name and new Password

USER LOGIN			
Login Name Password			
Forgot Login/Passv	vord Login		
Password is case sensitive.			

16. Click Login

VIII. Retrieve Forgotten Login Name:

- 1. Email the GR Department at RegisteraGuardianship@txcourts.gov to request your Login Name
- 2. Include your full legal name, i.e., first and last name, in the email
- 3. Staff will verify the email address the request comes from matches the email address on file with the JBCC
 - a) If the address matches, staff will respond to the email with your Login Name. If you do not recall your password, follow the steps in section *VII. Reset Forgotten Password*
 - b) If the email address does <u>not</u> match the one on file, for security purposes, staff <u>cannot</u> provide the Login Name and will notify you accordingly with any additional instructions

IX. How to Attach Documents to Pending Registrations:

Documents to submit with registrations:

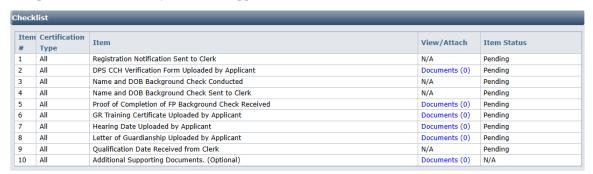
- Training Certificates, and
- Fingerprint Receipts
- 1. Log into your online profile: <u>JBCC Online Certification and Licensing System</u>
- 2. Under the What Do You Want To Do? menu



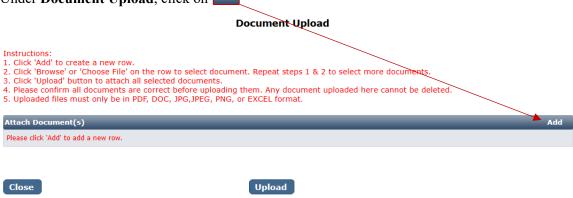
- 3. Click View Pending Applications
- 4. Click on the View Details link of the application you want to check



5. To upload a document to your online application, click on the Documents (0) link



6. Under **Document Upload**, click on Add



7. Click Choose File to locate the file on your computer to be uploaded



8. Click Upload to attach the file



9. You should see Documents (1) to indicate (1) file was uploaded

6	All	GR Training Certificate Uploaded by Applicant	Documents (1)	Information Received

- 10. You can see what was uploaded by clicking on the Documents (1) link
- 11. Once uploaded, email the Guardianship Registration department so they know it has been uploaded

X. How to Change from One Program to Another:

If you already have a profile under one program and are seeking to register a guardianship, you must follow the steps below.

NOTE: You must <u>only</u> have one profile in the online system

Example: You have a profile under the Guardianship Certification, Court Reporter, Licensed Court Interpreter, or Process Server Certification program, but also need to register your guardianship

- 1. Log into your online profile: JBCC Online Certification and Licensing System
- 2. On your Welcome To Your Homepage!



- 3. Click the Click Here link to switch your login session to a different program
- 4. Under Login Options, select the program you wish to register under, i.e., Guardianship Registration



- 5. Click Next
- 6. You will be taken to the profile Home Page for the program you have selected

7. Proceed with your registration

NOTE: Doing this will ensure you always only have one profile in the licensing system, and the Login Name and password for that profile will work regardless of which program you need to access