# HB 2384 Submission Reminders

88<sup>TH</sup> LEGISLATIVE SESSION - HB 2384
TEXAS OFFICE OF COURT ADMINISTRATION
DATA & RESEARCH DIVISION



### HB 2384 Report Requirements



Frequency: Annually



First Report Date Range: March 2024 – August 2024



Due: November 1, 2024



Submit Excel Template to: <a href="mailto:data.division@txcourts.gov">data.division@txcourts.gov</a>

#### About Due Dates...

Report Due Date: November 1

Last Report Submission for Presiding Judges' Report Data: **November 29** 

\*CORRECTIONS: OCA will continue to accept ongoing submissions for corrections.

<u>www.txcourts.gov/reporting-to-oca/district-county-court-level-reporting/performance-measures-for-district-county-courts-hb-2384/</u>

#### **Reporting Instructions & Guidance Documents**

Reporting Instructions + Guidance on Transfers 🔼

Probate/Mental Health Guidance

Probate/Guardianship Template Columns Defined- New

Frequently Asked Questions 🔼

Please send questions to judinfo@txcourts.gov.

#### Report Spreadsheets and Submission

#### **Spreadsheet Instructions**

- 1. Fill out the Excel spreadsheet(s) that corresponds to the court level(s) being reported, adding data as applicable. Do **NOT** edit the structure of the spreadsheet. Submissions with altered spreadsheets, e.g., added columns or altered column header text, will **not** be accepted.
- Make sure the Court Identifier and Court Name match the format and text in the Court Identifiers List. Case Management System
   Vendors and local IT staff should reference the Court Identifiers List if file exports are developed in the CMS. Fiscal Year should be
   formatted as 20##.

Court Identifiers List

HB 2384 District Courts spreadsheet ■

HB 2384 Statutory County Courts spreadsheet 🖺

HB 2384 Statutory Probate County Courts spreadsheet 

■

HB 2384 Constitutional County Courts spreadsheet

# HB 2384 Report Requirements & Information

#### Methods of Data Collection

- CMS Vendor Complete
  - Case management system generates full report.
- CMS Vendor Incomplete
  - Case management system generates partial report, clerk manually fills in the rest.
- Manual Entry
  - Clerk is responsible for manually completing the report (demo at the end).

#### Please DO

- Use the templates located on OCA's website or provided by your vendor.
- Use one row for each court.
- Double-check the spreadsheet before submitting.
- Submit the template in <u>excel</u> format to data.division@txcourts.gov

|                  | Court |             | Felony Active Pending Beginning | Felony<br>Cases | Felony<br>Internal<br>Transfers | Felony<br>Cases<br>Reactivate | Felony<br>Cases | Felony<br>Internal<br>Transfers | Felony<br>Cases<br>Placed on<br>Inactive | Felony<br>Active<br>Pending<br>End of |
|------------------|-------|-------------|---------------------------------|-----------------|---------------------------------|-------------------------------|-----------------|---------------------------------|--|---------------------------------------|
| Court Identifier | Name  | Fiscal Year | of Period                       | Filed           | ln                              | d                             | Disposed        | Out                             | Status                                   | Period                                |
| 123456789        | 1st   | 2024        | 795                             | 670             | 2                               | 252                           | 678             | 3                               | 326                                      | 710                                   |
| 123456790        | 2nd   | 2024        | 578                             | 691             | 0                               | 303                           | 727             | 2                               | 354                                      | 489                                   |
| 123456791        | 3rd   | 2024        | 559                             | 677             | 1                               | 345                           | 578             | 1                               | 309                                      | 694                                   |

### Please DO NOT

- Adjust the column headers in any way Adding, deleting, moving columns or adding a row above the headers.
- Submit monthly court data.
- Combine multiple court types in one spreadsheet.

| 1 | County Annual Report - District Clerk |               |             |        |                             |                          |                                   |                                |
|---|---------------------------------------|---------------|-------------|--------|-----------------------------|--------------------------|-----------------------------------|--------------------------------|
| 2 | Court Identifier                      | Court<br>Name | Fiscal Year | Month  | Felony<br>Active<br>Pending | Felony<br>Cases<br>Filed | Felony<br>Internal<br>Transfer In | Felony<br>Cases<br>Reactivated |
| 3 | 123456789                             | 1st           | 2024        | March  | 372                         | 23                       | 0                                 | 7                              |
| 4 |                                       |               | /           | April  | 388                         | 26                       | 0                                 | 1                              |
| 5 |                                       |               |             | May    | 411                         | 14                       | 0                                 | 53                             |
| 6 |                                       |               |             | June   | 349                         | 14                       | 0                                 | 8                              |
| 7 |                                       |               |             | July   | 356                         | 18                       | 0                                 | 8                              |
| 8 |                                       |               |             | August | 363                         | 11                       | 0                                 | 12                             |

## Examples – No Data

| Felony     | Felony     | Felony     | Felony     |            |  |
|------------|------------|------------|------------|------------|--|
| AoC        | AoC        | AoC        | AoC        | Felony     |  |
| Disposed - | Disposed - | Disposed - | Disposed - | AoC        |  |
| 90 Days or | 91 to 180  | 181 to 365 | Over 365   | Disposed 📶 |  |
| Less       | Days       | Days       | Days       | Total      |  |
| 0          | 0          | 0          | 0          | 0          |  |
| 0          | 0          | 0          | 0          | 0          |  |
| 0          | 0          | 0          | 0          | 0          |  |

| Felony     | Felony                         | Felony                                  |   |   |
|------------|--------------------------------|---|---|---|
| AoC        | AoC                            | AoC                                     | Felony  |   |
| Disposed - | Disposed -                     | Disposed -                              | AoC   |   |
| 91 to 180  | 181 to 365                     | Over 365                                | Disposed 📶  |   |
| Days       | Days                           | Days                                    | Total   |   |
|            |                                |   |   |   |
|            |                                |   |   |   |
|            |                                |   |   |   |
|            | AoC<br>Disposed -<br>91 to 180 | AoC AoC Disposed - 91 to 180 181 to 365 | AoC AoC AoC Disposed - Disposed - 91 to 180 181 to 365 Over 365 | AoC AoC AoC Felony Disposed - Disposed - AoC 91 to 180 181 to 365 Over 365 Disposed |

| Felony     | Felony     | Felony     | Felony     |            |  |
|------------|------------|------------|------------|------------|--|
| AoC        | AoC        | AoC        | AoC        | Felony     |  |
| Disposed - | Disposed - | Disposed - | Disposed - | AoC        |  |
| 90 Days or | 91 to 180  | 181 to 365 | Over 365   | Disposed - |  |
| Less       | Davs       | Davs       | Davs       | Total      |  |
| N/A        | N/A        | N/A        | N/A        | N/A        |  |
| N/A        | N/A        | N/A        | N/A        | N/A        |  |
| N/A        | N/A        | N/A        | N/A        | N/A        |  |

| Felony            | Felony     | Felony     | Felony     |            |   |  |  |
|-------------------|------------|------------|------------|------------|---|--|--|
| AoC               | AoC        | AoC        | AoC AoC    |            |   |  |  |
| Disposed -        | Disposed - | Disposed - | Disposed - | AoC        |   |  |  |
| 90 Days or        | 91 to 180  | 181 to 365 | Over 365   | Disposed - |   |  |  |
| Less              | Davs       | Davs       | Davs       | Total      | X |  |  |
| No data available |            |            |            |            |   |  |  |
| No data available |            |            |            |            |   |  |  |
| No data available |            |            |            |            |   |  |  |

# **DEMO**

## QUESTIONS?