

Alan H. Goldsmith
October 2, 1995
Page 2

Upon entry of the Order by the Court, please transmit a true and correct copy of same to the undersigned in order that this office may properly give notice to Mr. Goldsmith and the Commission for Lawyer Discipline of the Court's disposition of such motion.

Sincerely,



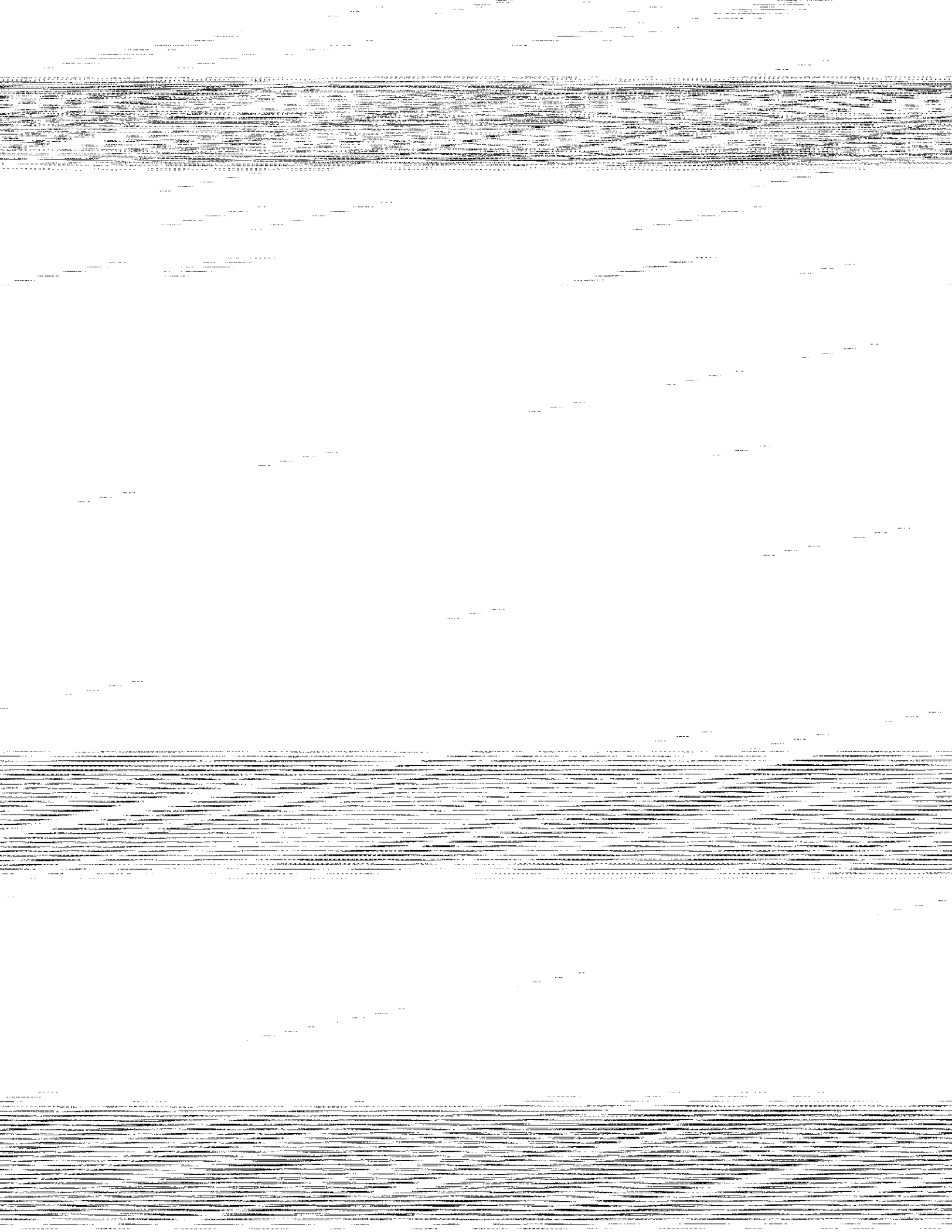
Dawn Miller
Senior Assistant General Counsel

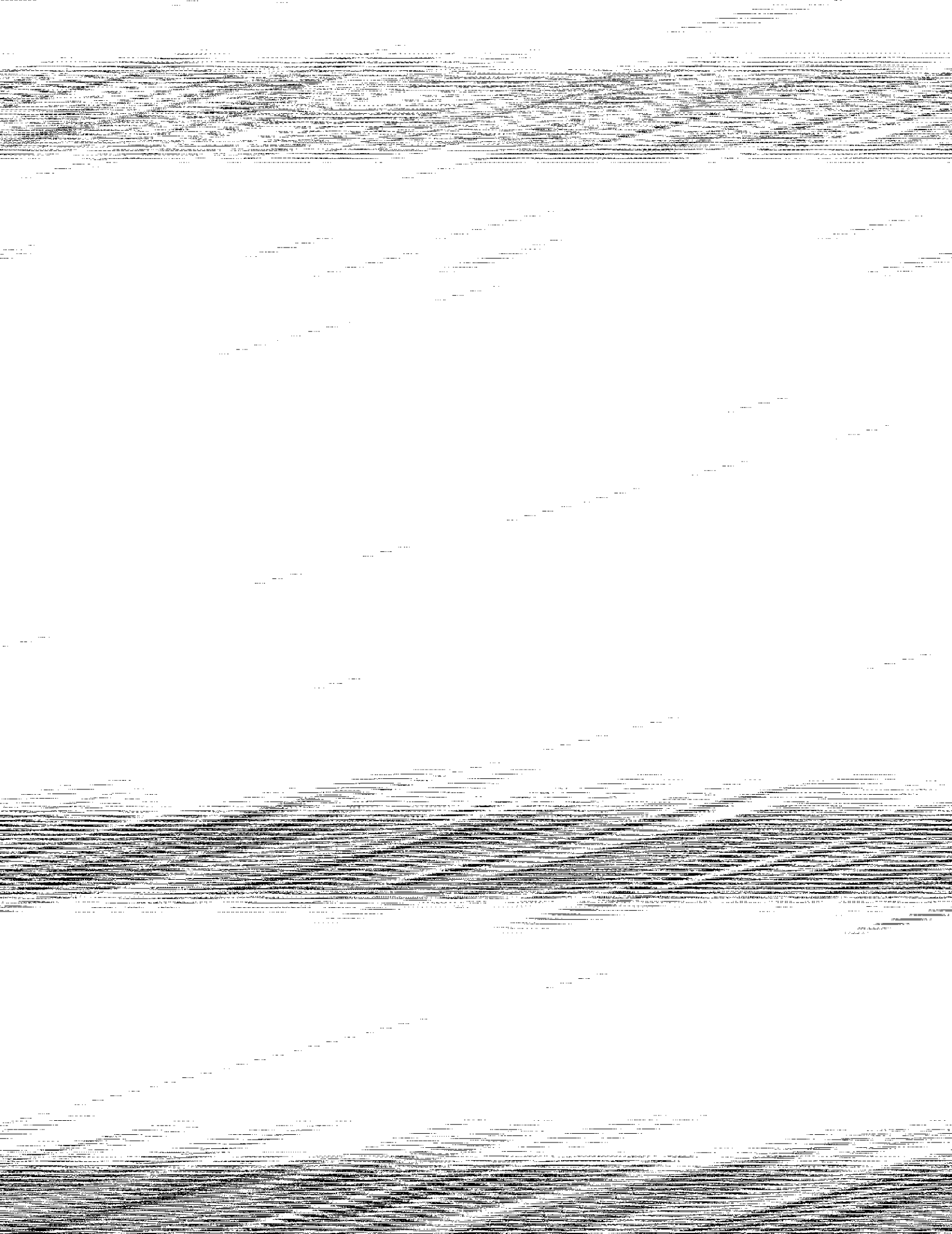
DM/tmf

enclosures

cc: Alan H. Goldsmith, [REDACTED]
[REDACTED]

Certified Mail No. Z 746 070 244
Return Receipt Requested



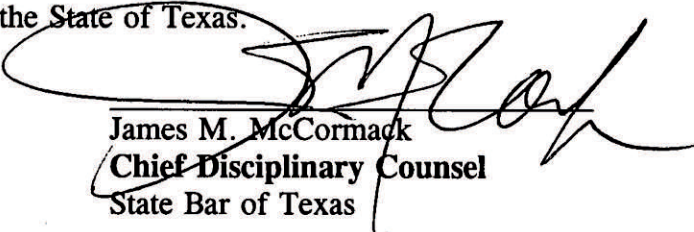




to be served concurrently. A true and correct copy of the Judgment is attached hereto as Exhibit A and made a part hereof for all intents and purposes as if the same were copied verbatim herein.

Conspiracy and bank fraud, aiding and abetting, each constitute an "intentional crime" as that term is defined in Section 1.06(O.) of the Texas Rules of Disciplinary Procedure for the conviction of which an attorney shall be disbarred pursuant to Sections 8.01, et seq., of the Texas Rules of Disciplinary Procedure.

In view of Alan H. Goldsmith's execution on or about September 27, 1995, of his resignation as an attorney and counselor at law, and in anticipation of the Court's acceptance of same, the Chief Disciplinary Counsel does not anticipate going forward with the pending disciplinary lawsuit and intends to obtain an Order of Non-Suit in said disciplinary lawsuit upon entry of Order by the Supreme Court of Texas deleting Alan H. Goldsmith from the list of persons licensed to practice law in the State of Texas.



James M. McCormack
Chief Disciplinary Counsel
State Bar of Texas

CERTIFICATE OF SERVICE

A true and correct copy of this Response of the Chief Disciplinary Counsel of the State Bar of Texas Regarding Alan H. Goldsmith has been served upon Alan H. Goldsmith, USM No. 60618079, [REDACTED], by delivery of a true and correct copy to him by certified mail, return receipt requested, by depositing same, enclosed in a postpaid, properly addressed wrapper, in an official depository under the care and custody of the United States Postal Service on the 2nd day of October, 1995.



James M. McCormack

UNITED STATES DISTRICT COURT

Southern District of Texas

345
Eu

UNITED STATES OF AMERICA

JUDGMENT IN A CRIMINAL CASE

(For Offense Committed On or After November 1, 1987)

Case Number: 4:93CR00028-001

v.

SOUTHERN DIST. TEX.

ALAN GOLDSMITH

United States District Court
Southern District of Texas
FILED

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF TEXAS
ENTERED

Michael A. Hanson

Defendant's Attorney

MAY 10 1994

JUN 29 1994

Michael N. Milby, Clerk

Michael N. Milby, Clerk

THE DEFENDANT:

[X] pleaded guilty to count(s) 1 and 2 on January 7, 1994

[] pleaded nolo contendere to count(s) _____
which (was) (were) accepted by the court.

[] was found guilty on count(s) _____
after a plea of not guilty.

TRUE COPY CERTIFY

ATTEST:
MICHAEL N. MILBY, Clerk

By _____
Deputy Clerk

Date
Offense Count
Concluded Numbers

Title & Section

Nature of Offense

18:371

Conspiracy

3-31-91

1

18:1344 and 2

Bank fraud; aiding an abetting

3-31-91

2

The defendant is sentenced as provided in pages 2 through 5 of this judgment. The sentence is imposed pursuant to the Sentencing Reform Act of 1984.

[] The defendant has been found not guilty on count(s) _____

[] Count(s) _____ (is)(are) dismissed on the motion of the United States.

IT IS FURTHER ORDERED that the defendant shall notify the United States Attorney for this district within 30 days of any change of name, residence, or mailing address until all fines, restitution, costs, and special assessments imposed by this judgment are fully paid.

Defendant's Soc. Sec. No.: _____

Defendant's Date of Birth: _____

Defendant's USM No.: 60618-079

Defendant's Mailing Address: _____

Defendant's Residence Address: _____

April 28, 1994

Date of Imposition of Judgment

Signature of Judicial Officer
MICHAEL N. MILBY, Clerk

By _____
Deputy Clerk

EWING WERLEIN, JR.

UNITED STATES DISTRICT JUDGE

Name & Title of Judicial Officer

EXHIBIT A

PAGE 1 OF 5 PAGES

May 5, 1994

